

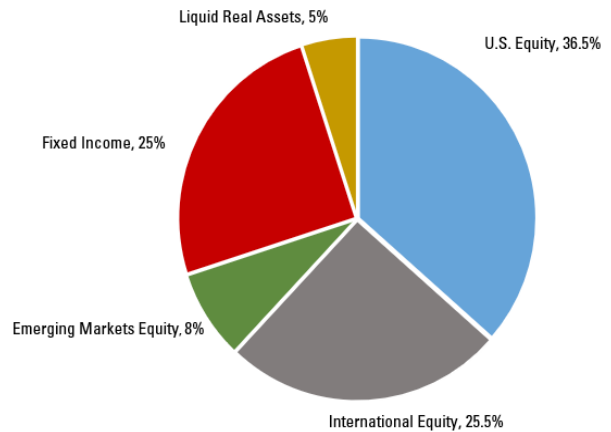
ACTIVE LONG-TERM GROWTH POOL

Foundation For The Carolinas offers diverse investment options to grow assets for maximum philanthropic impact

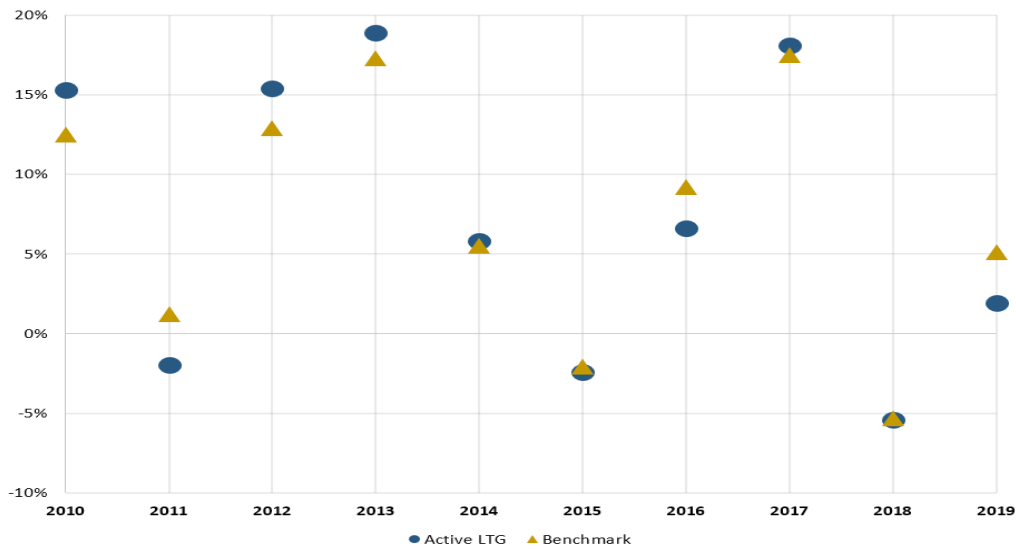


- ▶ Seeks long-term capital appreciation without exposure to hedge funds or private equity
- ▶ Focuses on investing with a moderate to long-term horizon
- ▶ Offers broad domestic, international and emerging market exposure via large cap and small cap securities with a modest allocation to fixed income

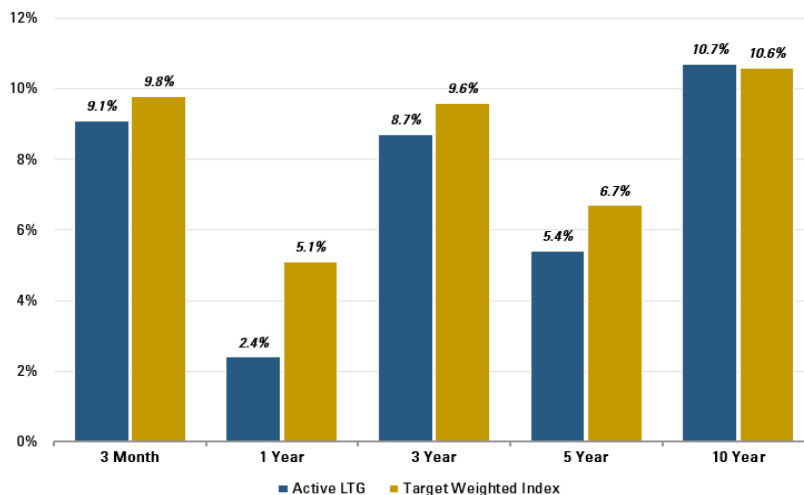
Target Allocations



Annual Performance vs. Benchmark*



Returns* (as of March 31, 2019)



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*Net of investment manager fees. Benchmarks available upon request.

ACTIVE LONG-TERM GROWTH POOL

Asset Allocation, Managers and Expenses



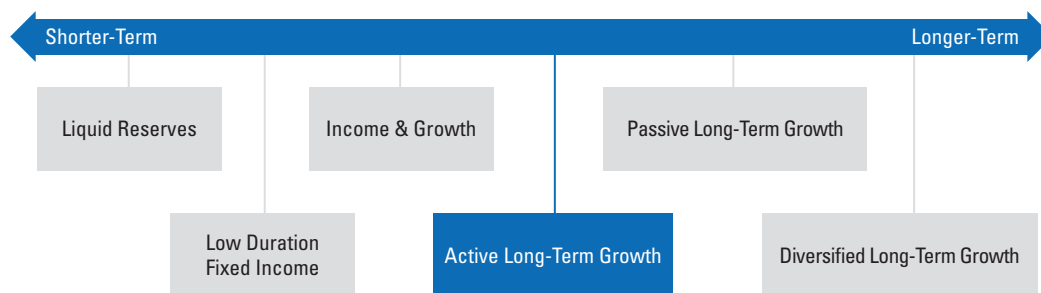
Growth Assets

Asset Class	Percentage	Asset Class	Percentage
US Equity	36.5%	International Equity	25.5%
- Acadian US Low Volatility		- Acadian Non-US Low Volatility	
- Aristotle Small/Mid Cap		- American Century	
- OSAM Market Leaders Value		- Arrowstreet EAFE	
- Polen LC Growth		- LSV EAFE Value	
- SSgA S&P 500			
Emerging Markets Equity	8%	Liquid Real Assets	5%
- Cooper Rock Emerging Markets Small Cap		- Lazard Global Infrastructure	
- DFA Emerging Markets Value		- SSgA Global Large/Mid Natural Resources Index	
- Investec 4Factor Emerging Markets		- SSgA Global REIT	
- Mondrian Emerging Markets			

Risk Reduction Assets

Asset Class	Percentage
Fixed Income	25%
- Manulife	
- Prudential	

Asset Strategies



Individual fund earnings may not reconcile to Foundation For The Carolinas' reported performance as a result of contributions, distributions and rebalancing in the fund. A successful investment program includes consideration of your grantmaking intentions and timeframe for investments. Past performance is not indicative of future results.

Expense Ratio* 0.65%

*Includes weighted Investment Manager and other investment-related expenses.