ACTIVE LONG-TERM GROWTH POOL

Foundation For The Carolinas offers diverse investment options to grow assets for maximum philanthropic impact

- Seeks long-term capital appreciation without exposure to hedge funds or private equity
- Focuses on investing with a moderate to long-term horizon
- Offers broad domestic, international and emerging market exposure via large cap and small cap securities with a modest allocation to fixed income

Contact us today for more information:

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Learn more
www.fftc.org

*Net of investment manager fees. Benchmarks available upon request.
ACTIVE LONG-TERM GROWTH POOL
Asset Allocation, Managers and Expenses

Growth Assets

**US Equity**
- Martingale Low Volatility Large Cap+
- Aristotle Small/Mid Cap
- GW&K Small/Mid Core
- SSgA S&P 500

**International Equity**
- Acadian Non-US Low Volatility
- American Century
- Arrowstreet EAFE
- LSV EAFE Value

**Emerging Markets Equity**
- DFA Emerging Markets Value
- Ninety One Emerging Markets
- Wells Fargo Berkeley Square

**Liquid Real Assets**
- Lazard Global Infrastructure
- SSgA Global Large/Mid Natural Resources Index
- SSgA Global REIT

Risk Reduction Assets

**Fixed Income**
- Manulife
- Prudential

Asset Strategies

**Shorter-Term**
- Liquid Reserves
- Income & Growth
- Low Duration Fixed Income

**Active Long-Term Growth**

**Longer-Term**
- Passive Long-Term Growth
- Diversified Long-Term Growth

Individual fund earnings may not reconcile to Foundation For The Carolinas' reported performance as a result of contributions, distributions and rebalancing in the fund. A successful investment program includes consideration of your grantmaking intentions and timeframe for investments. Past performance is not indicative of future results.

**Expense Ratio** 0.59%

*Includes weighted Investment Manager and other investment-related expenses.

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