PHILANTHROPIC PARTNERSHIP WITH PROFESSIONAL ADVISORS

FOUNDATION FOR THE CAROLINAS

Foundation For The Carolinas offers philanthropic expertise to help your clients achieve their charitable goals.

Foundation For The Carolinas is honored to work with professional advisors across the Carolinas, providing expert solutions for donors who want to include charitable giving in their financial and estate planning. Our knowledgeable team of experts can help identify your clients' motivations, provide exceptional philanthropic resources and ensure that each charitable investment has the greatest possible impact for both your client and their beneficiaries.

As the region's philanthropic home, FFTC offers your clients a convenient single point of contact for their charitable contributions, as well as the flexibility to accept a wide range of assets, such as closely held business interests, real property, qualified retirement plan or IRA assets, life insurance proceeds and trust assets. And because we are a public charity, your clients will receive maximum tax benefits for income, gift and estate tax purposes.

We welcome the opportunity to meet with you and your clients to discuss the ways we can help them achieve their goals.

Contact us today for more information:

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Vice President,
Business Development

Visit
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Charlotte, NC 28202

Call
704.973.4526

Email
nemmons@fftc.org

Learn more
www.fftc.org

A highly responsive team with deep expertise in structuring gifts and providing counsel and guidance

We work to create a seamless partnership, adding philanthropic expertise to the services you provide, always with great respect for the relationship that exists between you and your clients.

We offer expert assistance in creating and implementing charitable plans that are fully integrated with your client's business, personal and financial planning.

We offer unique solutions designed to leverage gifts of closely held business interests and real property, offering both immediate and future tax benefits.

We provide personalized services structured to meet the specific needs of your clients and their families, including services to private foundations.

Our Investment Alliance Program allows you and your firm to retain the investment management of funds created by your clients while working in partnership with FFTC to address your client's charitable objectives.

FFTC provides continuing education opportunities to inform professional advisors about charitable planning.

FFTC Cabinet of Professional Advisors