



FFTC DESIGNATED FUNDS

Establish a lasting legacy to support and sustain the work of the nonprofit organizations you value most.

Foundation For The Carolinas is committed to helping our clients create lasting philanthropic legacies. FFTC Designated Funds offer you and your family a simple and efficient solution to support and sustain the good work of the nonprofit organizations you designate, often in perpetuity.

With the flexibility to name your fund and to choose the particular organizations you wish to support, your FFTC Designated Fund can be established with an exceptionally wide variety of assets.

The expert investment management and stewardship provided by FFTC ensures your commitment to the causes you value most will be honored for years to come.

Contact us today for more information:

Visit
220 North Tryon Street
Charlotte, NC 28202

Call
704.998.6412

Email
philanthropy@fftc.org

Learn more
www.fftc.org

Benefits and Services

A lasting legacy

FFTC Designated Funds provide flexible and efficient solutions as part of charitable estate plans. The organizations you name will benefit from your generosity for years to come, and FFTC will ensure that funds are used as you originally intended.

Tax-efficient philanthropic solution

Contributions to FFTC Designated Funds can be made with a wide variety of assets, and each contribution creates an immediate tax deduction. Investment options allow your fund to grow tax-free and provide continued support to the designated organizations.

Stewardship & sustainability

FFTC Designated Funds benefit from the endowment and investment management offered by FFTC, alleviating the nonprofit of fund oversight. You and your family may advise on annual distributions or direct FFTC to make endowment distributions in accordance with your stated intent.

Expert endowment management

We support all facets of endowment management including spendable income calculation, fund statements and online access to account information, making it easy and convenient for you to support those organizations important to you.

Only at Foundation For The Carolinas

As the region's community foundation, we are dedicated to fulfilling the legacies of our donors in perpetuity and committed to expert stewardship for endowed funds benefitting our region's nonprofits. Honoring donor intent is our priority, and we will provide a level of oversight to ensure that your charitable legacy has the greatest possible impact over time.

Getting Started

FFTC Designated Funds are easy to establish with a minimum gift of \$10,000. We can help you leverage an exceptionally wide variety of assets to address your charitable goals, including:

- ▶ Cash
- ▶ Marketable securities, including stocks, bonds and mutual funds
- ▶ Real property, including land, primary and vacation homes and commercial property
- ▶ Business interests that include closely held stock, limited partnership and LLC interests
- ▶ Life insurance
- ▶ Qualified retirement plan assets
- ▶ Trust, estate and deferred gifts

FFTC Designated Funds can be established as long-term endowed gift funds which preserve the principal of the fund or as non-endowed gift funds which leave the entire balance available for distribution. IRS regulations for charitable deductions dictate that assets donated become legally owned and controlled by FFTC. Advisors of the fund, however, retain the right to request grant recommendations.

Philanthropy is an art that benefits everyone. Come be inspired.

