



## FFTC AGENCY FUNDS

A cost-effective, long-term solution for nonprofits to sustain their good work while remaining focused on their unique missions.

*The Center for Nonprofit Sustainability at Foundation For The Carolinas is committed to helping nonprofits thrive as they work to strengthen communities. FFTC Agency Funds offer a simple and efficient solution to help your organization foster future resources through expert investment management and stewardship.*

*Through an FFTC Agency Fund, your organization is relieved of the administrative burden of endowment management, and has access to sophisticated investment options and top quality managers at low costs. Our flexible investment options and service offerings have the power to amplify your impact in the community you serve.*

**Contact us today  
for more information:**

**Visit**  
220 North Tryon Street  
Charlotte, NC 28202

**Call**  
704.998.6412

**Email**  
philanthropy@fftc.org

**Learn more**  
www.fftc.org

### Benefits and Services

#### Cost-Effective, Diversified Investment Options

Our investment options provide increased diversification, top quality managers and professional oversight at low costs, allowing your organization to stay focused on carrying out your mission.

#### Commingled Investment Pools

Your fund is commingled and invested in a pool of FFTC's assets. Your fund receives a pro-rata share of the changes in value of the pool. This provides access to desirable asset strategies and share classes, and allows each fund – large or small – the opportunity to maximize its philanthropic goals.

#### Expert Endowment Management

We support all facets of endowment management including spendable income calculation, distinct fund accounting, monthly fund statements (including net investment earnings) and online access to your account.

#### Planned Giving Support

FFTC Agency Funds provide a powerful opportunity to encourage planned gifts by your donors. We offer services to facilitate legacy giving, such as charitable trust administration, and can help your donors establish long-term funds to support your mission.

#### Wide Variety of Assets Accepted

We can facilitate gifts of a wide variety of assets on your behalf, such as closely held business interests and real property, removing barriers for your donors to give and diversifying your support.

#### Only at Foundation For The Carolinas

We are dedicated to supporting the needs of the nonprofit community and will strive to keep you informed of endowment, legislative and compliance issues affecting the nonprofit sector. We also offer educational seminars and networking opportunities with your nonprofit peers.

### Getting Started

FFTC Agency Funds are easy to establish with a minimum contribution of \$50,000.

We can help you leverage an exceptionally wide variety of assets to sustain your mission.

#### Steps to Establish Your Fund:

- ▶ Complete an FFTC Agency Fund agreement
- ▶ Select an investment pool based on your needs
- ▶ Make an initial contribution
- ▶ Stay focused on your mission while FFTC handles the investment and administration

Contact our team today to get started.

*FFTC Agency Funds can be established as long-term endowed or quasi-endowed funds that preserve the principal of the fund or as non-endowed funds that leave the entire balance available for distribution. While contributions to FFTC Agency Funds are irrevocable, for quasi-endowed or non-endowed funds, the fund's assets can be granted back to the designated Agency in accordance with the terms of the fund agreement and FFTC's policies for gift fund distribution.*

*Detail on accounting treatment for FFTC Agency Funds is available by request.*

**Philanthropy is an art  
that benefits everyone.  
Come be inspired.**

**FOUNDATION FOR  
THE CAROLINAS**